



# Chapter News



Augusta Chapter

October 2007

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## President's Message

I want to commend you for your participation in the September meeting! There was great discussion generated by Margaret Woodard's presentation regarding the revitalization efforts in downtown Augusta. Please bring that enthusiasm back with you to the October meeting. Our speaker for the upcoming meeting will be Lia Lundgren of Mellon Retirement Investor Solutions. Please put this on your calendar and plan to join us!

Scholarship packets have been distributed to both ASU and Paine College. If you know any accounting students at ASU or Paine College please encourage them to fill out an application. The packets are to be returned from both schools by October 15, 2007, so there is still time to submit applications.

The student luncheon is scheduled for the November meeting this year, so please make plans to attend. There have been some great speakers in the past, and I know you will enjoy hearing from the speakers that are coming this year (look for details in the November newsletter). We're hoping to have a great turnout as this is our chapter's biggest event of the year.

If you have any dietary requests for the luncheon, please let Sharon know when you call in or [email](#) your reservation. We will do our best to accommodate those needs.

Sincerely,

Amy Horne

## Chapter Meetings

### October 2007 Meeting

**Date:** Thursday, October 18, 2007

**Time:** 11:30 a.m.

**Place:** The Marbury Center  
1257 Broad Street

**Cost:** \$15

**Speaker:** Lia Lundgren - Mellon Retirement Investor Solutions

**Topic:** Retirement Withdrawal Strategies

**CPE:** 1 credit hour

**For reservations, please call or email:**

[Sharon Key](#)

(706) 724-3557

**In order to make the appropriate accommodations, please notify Sharon by:**

11 a.m.

Tuesday, October 16

## Chapter News

### Upcoming CPE in Augusta

Fraud: 17 Things You Need to Know for 2007  
October 9 • Doubletree Hotel Augusta

Auditing: Implementing the Risk Assessment Standards in 10 Easy Steps  
October 10 • Doubletree Hotel Augusta

New Federal Tax Law- Current Developments You Need to Know  
November 1 • Doubletree Hotel Augusta

Basis Calculations & Distributions for Pass-thru Entities- Everything You Need to Know  
November 2 • Doubletree Hotel Augusta

Each of the above courses includes eight hours of CPE credit. For more information on the above listed GSCPA courses, visit the [web site](#) or call (800)330-8889, Opt. 3.

### Upcoming Conferences

*2007 Atlanta Tax Forum*

November 1 - 2, 2007

Cobb Galleria Centre - Atlanta, GA

For over 40 years this event has provided information on new tax legislation and pertinent business and individual tax updates. Topics include estate planning and taxation, technology taxation, and property sales.

### Upcoming Meetings

November 15, 2007

December 13, 2007

*All meetings take place at the Marbury Center at 11:30 a.m.*

### Spotlight – Continuing Education Webcasts

Need some CPE hours? If so, video webcasts are available online through the GSCPA website. Topics include A&A, taxation and more. For more information, [click here](#).

### Welcome New Member

Please join us in welcoming Hugh McCutcheon to the Augusta Chapter.

### Newsletter Announcements

Please submit announcements for inclusion in the newsletter to [Steve Loflin](#) at 706-724-2063.

## 2007-2008 Chapter Officers

[Amy Horne](#), President  
Anderson and Adkins.....706-288-2000

[Chris Etterlee](#), Vice President  
Fuller, Frost & Associates.....706-724-2063

[Jenny Howard](#), Secretary  
Cherry, Bekaert & Holland.....706-724-3557

[Krista Wight](#), Treasurer  
Cherry, Bekaert & Holland.....706-724-3557

[Steve Loflin](#), Communications Director  
Fuller, Frost & Associates .....706-724-2063

