



# Chapter News and Events



June 2009

Gwinnett Chapter

[www.gscpa.org](http://www.gscpa.org)

## Chapter Meeting Information

Please join us at The 1818 Club on Tuesday, June 16, 2009 for a very special program.

Bruce Reich, CPA, MBA will provide us with an informative program entitled: "Fundamentals of Financial Planning."

Also, we will have the annual election of officers for the Gwinnett Chapter of the GSCPA, for the new fiscal year: June 1, 2009 – May 31, 2010. Your attendance for this chapter governance event will be greatly appreciated.

**Speaker:** Bruce Reich

**Topic:** "Fundamentals of Financial Planning."

**CPE:** 1 hour

### Please note our new meeting location:

The 1818 Club  
3rd Floor  
6500 Sugarloaf Parkway  
Duluth, GA 30097  
(770) 232-1818

### DIRECTIONS

From Interstate 85 North: Take I-85 North to Exit 108 (Sugarloaf Parkway). Exit in the right lane and go Right on Sugarloaf Parkway West. Cross over Satellite Boulevard and The Gwinnett Chamber building will be on the Left.

From Interstate 85 South: Take I-85 to Exit 109/Sugarloaf Parkway/Old Peachtree. Turn right off the exit onto Sugarloaf Parkway West. Cross over Satellite Boulevard. The Gwinnett Chamber building will be on the Left.

The cost of the meeting is \$25 if you are a member of the Gwinnett chapter and \$30 for nonmembers. You can register by contacting [Jack Milner](#) at J Milner, CPA, P.C. at 678-473-0363. If you register by email, type "Chapter Registration" in the subject line. Please furnish your Georgia Society membership number when you register. Our [chapter web site](#) also has a registration link which creates an email to me.

**Please RSVP by 5 p.m. on Monday, June 15, 2009.**

### AGENDA:

5:30-6:00 p.m.	Registration and social
6:00-6:30 p.m.	Dinner and election of Officers
6:30-7:30 p.m.	Speaker Presentation

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**MENU:** House salad including: roma tomatoes, cucumbers & julienne of carrot with red wine herbal vinaigrette; chicken picatta served over angel hair pasta with a butter sauce & crisp capers; chef's selection of seasonal vegetable; basket of bread with butter; and for dessert, tiramisu with raspberry coulis and fresh strawberries.

## **Speaker's Biography**

### **Bruce Reich**

Bruce Reich, Senior Vice President with National Financial Services Group, has 24 years of finance and tax experience. He earned his MBA in Finance from Kennesaw State University and has completed numerous graduate level tax courses at Georgia State University. Bruce holds a double Bachelor of Arts degree in Economics and Accounting and Information Systems from Queens College in New York.

Bruce is a member of the International Association for Financial Planning, the National Association of Insurance and Financial Advisors, the Financial Planning Association, the Galleria/Northwest Kiwanis Club and the Georgia Society of CPAs where he serves on the Financial Planning Committee.

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